

**Expression of Interest for hiring of Chartered Accountant Firm for Concurrent Audit of the Accounts of State Health Society or District Health Societies on Monthly basis**

Status of Firm - Partnership / Sole Proprietorship

1. a) Name of the Firm (In capital letters)\_\_\_\_\_
- b) Address of the Head Office\_\_\_\_\_
- Telephone No. & E-Mail. ID \_\_\_\_\_
- c) C&AG Empanelment No. \_\_\_\_\_

2. ICAI Registration No. \_\_\_\_\_ Region Name \_\_\_\_\_ Region Code \_\_\_\_\_

3. Date of Establishment of the firm :-

S.No.	Criteria	Number in figures		
	No. of Partners- FCA			
	Years of Partners (FCAs) association with the firm Partner A + Partner B + Partner C + Partner D.....(total of all partners (as per ICAI Certificate as on 01.01.2018)		Name of Partners & Partner wise details	Enclose ICAI Certificate as on 01.01.2018
	No. of Staff			
	i) Qualified (Certified CA)		Name of Qualified Staff	Enclose ICAI Certificate
	ii) Semi Qualified ( CA Inter)		Name of Semi Qualified Staff	Enclosed documentary proof.
	Nature of Experience (giving Turnover/Project Cost/year of experience of the entities /projects audited)			
	i) Statutory Audit assignments in Social Sector Projects/External Aided Projects		Name of Organisation,turn over & year of audit.	Enclose Appointment Letter of Audited Organization
	ii) Corporate/Commercial sector statutory audit assignments of firms having turnover of more than 20 crores		Name of Organisation,tur nover & year of audit.	Enclose Appointment Letter of Audited Organization
	Total Average Annual Turnover of the firm in last three years			Enclose Audited Balance Sheet/Certificate form CA Firm
	Head Office in Uttarakhand		HO Address	AS per ICAI Certificate

Note :

- CA firms shall provide their latest Certificate of Firm Constitution as on 01<sup>st</sup> January of the current year issued by ICAI in support of 1,2,6 above, ICAI certificate/other documentary evidence in support of 3 and appointment letters from audited organizations in support of 4 (i,ii).
  - CA firms should provide Audited Balance Sheet/Certificate from CA firms in support of pt. 5.
  - Firm shall provide an self attested affidavit on Rs.100 Stamp Paper in this regard.
- Supporting Documents for Eligibility Criterion : Following supporting documents must be submitted by the firm along with the technical proposal:
- C&AG Empanelment Certificate for the FY 2017-18/18-19.
  - Firm must submit an attested copy of Certificate of ICAI as on 01.01.2018 in support of establishment of CA firm and Head Office in Uttarakhand.

**Important :-** The Firm or any of its Partners should not have been blacklisted by any organization.  
Firm shall provide an self attested affidavit on Rs.100 Stamp Paper in this regard.

Firm must obtain at least 65 Marks and also meet minimum eligibility criteria to qualify in technical evaluation. Total Marks for Technical evaluation will be 100. Financial bids of only those CA firms who meet minimum eligibility criteria and obtain minimum of 65 marks in Technical Evaluation will be opened.

**L-1 Bidder of financial bid will be awarded the contract under two bid system.**

**Date:**

**Place:**

**Signature of Authorized Signatory of the firm along with seal.**